

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
SEADRILL LIMITED, <i>et al.</i> , ¹)	Case No. 21-30427 (DRJ)
)	(Jointly Administered)
)	
Debtors.)	
)	
)	

**CRÉDIT INDUSTRIEL ET COMMERCIAL’S WITNESS
AND EXHIBIT LIST FOR HEARING SCHEDULED FOR
DECEMBER 22, 2021, AT 9:15 A.M. (PREVAILING CENTRAL TIME)**

Crédit Industriel et Commercial (“CIC”), files its Witness and Exhibit List for the hearing to be held on **December 22, 2021, at 9:15 a.m. (prevailing Central Time)** (the “**Hearing**”) as follows:

WITNESSES

CIC may call the following witnesses at the Hearing:

1. Alex Orchowski, Director of Global Corporate Actions at Prime Clerk LLC;
2. Rebuttal witnesses as necessary; and
3. CIC reserves the right to cross-examine any witnesses called by any other party.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at: <http://cases.primeclerk.com/SeadrillLimited>.

EXHIBITS

EXHIBIT	DESCRIPTION	MARK	OFFER	OBJECT	ADMIT	W/D	DISPOSITION AFTER TRIAL
1.	Transcript of October 26, 2021 Confirmation Hearing						
2.	Notice of Election to Exercise AOD Cash-Out Election and Limited Objection to Plan [Docket No. 1144]						
3.	Motion by Crédit Industriel et Commercial to Grant AOD Cash-Out Election Pursuant to Section III-B-4(c) of the Plan [Docket No. 1238]						
4.	Declaration of Stéphane Bisiaux-Outeiral in Support of Motion by Crédit Industriel et Commercial to Grant AOD Cash-Out Election [Docket No. 1239]						
5.	Second Amended Joint Chapter 11 Plan of Reorganization of Seadrill Limited and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1109]						
6.	First Amended Disclosure Statement Relating to the Joint Chapter 11 Plan of Reorganization [Docket No. 965]						
7.	Order Confirming the Second Amended Joint Chapter 11 Plan of Reorganization of Seadrill Limited and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1158]						
8.	Affidavit of Service of Solicitation Materials [Docket No. 1044-1]						
9.	Debtors' Motion to Approve Disclosure Statement [Docket No. 863]						
10.	Disclosure Statement Order [Docket No. 988]						
11.	Email from Francis Petrie dated October 21, 2021						
12.	Crédit Industriel et Commercial's Objections and Responses to						

	Debtors' First Set of Interrogatories to Crédit Industriel et Commercial						
13.	Agency Replacement Agreement, dated November 6, 2020						
14.	Screenshot of Debtdomain Notifications, dated December 12, 2021						
15.	Email from Damien Wolff entitled "Asia Offshore Drilling – 2013 – New Document(s) Posted), dated Friday, April 5, 2013						
16.	CIC AOD_Admin_Details_Form						
17.	Email from Jacqueline Kusbac dated November 5, 2021						
18	Declaration of Alex Orchowski of Prime Clerk LLC Regarding the Solicitation of Votes and Tabulation of Ballots Cast on the First Amended Joint Chapter 11 Plan of Reorganization of Seadrill Limited and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1094]						
19	Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 43]						
20	Debtors' Objection to Motion by Crédit Industriel et Commercial to Grant AOD Cash-Out Election Pursuant to Section III-B-4(c) of the Plan [Docket No. 1305]						
21	Facility Agreement dated April 9, 2013						
22	Email from Damien Wolff dated August 19, 2021						
23	Lender Register – CIC.XLSX						
24	Mike Schuler, Seadrill Stakeholders Vote to Accept Reorganization Plan, Paving Way for Bankruptcy Exit, dated October 11, 2021						
25	Transcript of Deposition of Alex Orchowski, December 17, 2021						
	Any document or pleading filed in the above-captioned main cases						

	Any exhibit necessary for impeachment and/or rebuttal purposes						
	Any exhibit identified or offered by any other party						

RESERVATION OF RIGHTS

CIC reserves the right to call or to introduce one or more, or none, of the witnesses and exhibits listed above and further reserves the right to supplement this list prior to the Hearing.

New York, New York
Dated: December 20, 2021

/s/ Madlyn Gleich Primoff
Madlyn Gleich Primoff (admitted *pro hac vice*)
Alexander Adams Rich (admitted *pro hac vice*)
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Attorneys for Crédit Industriel et Commercial

CERTIFICATE OF SERVICE

I certify that on December 20, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Madlyn Gleich Primoff
Madlyn Gleich Primoff